

Attorneys

- Robert C. Brighton
- Karen K. Crew
- Denise J. Ganz
- Janine Garlitz
- Yvette J. Harrell
- Steve Holtzman
- Michael H. Krul
- William R. Paul
- Stefan A. Rubin
- L. David Shear
- Norman J. Silber
- Glen A. Stankee

Mergers & Acquisitions

We advise businesses on structuring, tax planning, negotiating and preparing documentation related to the purchase and sale of assets and stock, and mergers and share exchanges. Complex arrangements involving earn-outs, convertible debt financing, ESOP acquisitions, leveraged buy-outs, tax-free exchanges and mergers for private and regulated entities, are designed to best accomplish our clients' goals. We have the experience to handle all aspects of corporate finance strategy and management including dealing with the merging and acquiring of different companies as well as other assets.

Our attorneys represent both privately and publicly held companies ranging in size from start-up ventures to multinationals, as well as private equity firms and individuals.

In addition, our attorneys are experienced in representing parties in purchase and sale transactions involving companies in regulated industries including utilities, insurance companies, banks and brokerage firms. Our experience also includes transactions in bankruptcy insolvency situations.