

Attorneys & Consultants

- Robert C. Brighton
- Karen K. Crew
- Michael H. Krul
- Stefan A. Rubin

Business Reorganizations

Our corporate reorganization attorneys assist companies in transition. This involves assistance in devising an appropriate tax and corporate structure to facilitate changes that may relate to:

- succession or sale in a family-owned business
- divorce or break-up of a partnership of individuals
- expansion of an existing business or the addition of a new business segment by acquisition
- retrenchment or liquidation of existing unprofitable operations
- recapitalization of a company by renegotiating the terms of existing debt or equity, and negotiating the terms of mezzanine and permanent financing
- formation of partnerships or strategic alliances
- refinancings to take advantage of more favorable financial terms or a part of acquisition or development financing
- leverage of a company's assets, to increase liquidity or for tax advantages
- removal of minority interests, including going private transactions

We represent both sellers and purchasers of businesses, as well as providers and users of capital. Our experience in bankruptcy and insolvency law allows us to advise our clients concerning the needs of troubled companies, and those who invest in troubled companies, both in and outside of bankruptcy or insolvency proceedings. Our clients include banks, individual private investors, private equity groups, venture capitalists and a wide variety of businesses, including technology companies, providers of health services and products, real estate service companies, staffing companies and media and entertainment companies, among others.